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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT NEW YORK**

| | | |
|--------------------------------|---|------------------------------|
| SECURITIES INVESTOR PROTECTION |) | |
| CORPORATION, |) | |
| PLAINTIFF-APPLICANT, |) | Adv. Pro. No. 08-01789 (BRL) |
| |) | |
| V. |) | SIPA Liquidation |
| |) | (Substantively Consolidated) |
| |) | |
| BERNARD L. MADOFF INVESTMENT |) | |
| |) | |
| SECURITIES LLC, |) | |
| DEFENDANT |) | |
| |) | |
| IN RE: |) | |
| |) | |
| BERNARD L. MADOFF, |) | |
| DEBTOR |) | |
| |) | |

**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF DOCUMENTS**

PLEASE TAKE NOTICE that the undersigned appears in the above-captioned case on behalf of Magnus A. Unflat, the Eleanore C. Unflat Living Trust, Eleanore C. Unflat, in her capacity as co- trustee of the Eleanore C. Unflat Living Trust, Magnus A. Unflat, in his capacity

as co-trustee of the Eleanore C. Unflat Living Trust, and Eleanore C. Unflat, individually (collectively, the “Defendants”), pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure, and section 1109(b) of the Bankruptcy Code and demands that all notices given or required to be given and all papers served in this case be delivered and served upon the party identified below at the following address:

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PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders, applications, motions, petitions, pleadings, requests, complaints, or demands, whether formal or informal, written or oral, transmitted or conveyed by mail delivery, telephone, facsimile or otherwise, in this case.

This Notice of Appearance and any subsequent appearance, pleading, claim or suit is not intended nor shall be deemed to waive: (i) any right to have final orders in non-core matters entered only after de novo review by a district court judge; (ii) any right to a trial by jury in any proceedings so triable herein or in any case, controversy, or proceeding related hereto; (iii) any right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or to compel arbitration of any matters referable to arbitration, and (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which

Defendants are or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: April 13, 2011

Respectfully submitted,

Duane Morris LLP

By: /s/ Jeffrey D. Sternklar
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Attorneys for the Defendants

CERTIFICATE OF SERVICE

I, Jeffrey D. Sternklar, hereby certify that on this 13th day of April, 2011, I caused a copy of the foregoing Motion to be served: (i) via ECF, upon those parties and their counsel who are registered in the above-captioned case to receive notice via ECF; and (ii) upon the following parties:

Richard J. Bernard, Esq.
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via United States first class mail, postage prepaid.

/s/ Jeffrey D. Sternklar
Jeffrey D. Sternklar